

InnovestX Investment Recommendations

Price as of : 30-Apr-26

Company	Rec.	SET ESG Ratings	Price (฿)	Target Price	% Up/(Down)	12-mth BB-CON	Core Profit (฿m)			Core EPS (฿)			Core EPS growth (%)			Core PER (x)			BVPS(฿)			P/BV (x)			ROE (%)		
							25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F
Agribusiness																											
GFPT	Neutral	AA	9.15	12.00	31.1	10.9	2,495	2,394	2,369	1.99	1.91	1.89	33	(4)	(1)	4.6	4.8	4.8	17.3	19.0	20.7	0.53	0.48	0.44	12	11	10
Automotive																											
AH	Neutral	-	13.30	16.00	20.3	15.4	733	808	862	2.07	2.28	2.43	(4)	10	7	6.4	5.8	5.5	30.7	32.8	34.3	0.43	0.41	0.39	7	7	7
SAT	Neutral	AAA	14.70	16.00	8.8	15.6	733	768	811	1.72	1.81	1.91	5	5	6	8.5	8.1	7.7	19.6	20.2	20.7	0.75	0.73	0.71	9	9	9
STANLY	Outperform	-	207.00	245.00	18.4	212.3	1,928	2,078	2,222	25.16	27.12	29.00	22	8	7	8.2	7.6	7.1	280.6	289.8	299.7	0.74	0.71	0.69	9	10	10
Banking																											
Large Banks																											
BBL	Outperform	AAA	162.50	180.00	10.8	174.3	46,007	40,411	42,076	24.10	21.17	22.04	2	(12)	4	6.7	7.7	7.4	300.7	311.8	323.9	0.54	0.52	0.50	8	7	7
KBANK	Outperform	AAA	194.00	214.00	10.3	210.6	49,565	45,955	47,394	20.92	19.40	20.00	2	(7)	3	9.3	10.0	9.7	245.3	250.7	256.7	0.79	0.77	0.76	9	8	8
KTB	Outperform	AAA	33.00	38.00	15.2	35.9	48,229	46,054	43,819	3.45	3.29	3.13	10	(5)	(5)	9.6	10.0	10.5	33.2	33.3	33.8	0.99	0.99	0.98	11	10	9
SCB	No rec	AAA	131.00			141.9	47,488	42,489	44,754	14.10	12.62	13.29	8	(11)	5	9.3	10.4	9.9	147.1	148.4	151.1	0.89	0.88	0.87	10	9	9
Mid/small banks																											
BAY	Neutral	AAA	28.50	28.00	(1.8)	28.5	31,738	32,366	34,176	4.31	4.40	4.65	7	2	6	6.6	6.5	6.1	56.4	59.5	62.7	0.51	0.48	0.45	8	8	8
KKP	Neutral	AAA	79.00	79.00	-	79.6	5,913	6,781	7,361	6.98	8.01	8.69	19	15	9	11.3	9.9	9.1	78.8	86.1	89.1	1.00	0.92	0.89	9	10	10
TCAP	Neutral	AA	56.00	60.00	7.1	60.2	7,750	7,552	7,192	7.39	7.20	6.86	17	(3)	(5)	7.6	7.8	8.2	76.8	80.5	83.7	0.73	0.70	0.67	10	9	8
TISCO	Neutral	AAA	109.50	111.00	1.4	107.2	6,659	6,728	7,155	8.32	8.40	8.94	(4)	1	6	13.2	13.0	12.3	54.2	54.8	55.9	2.02	2.00	1.96	15	15	16
TTB	Neutral	AAA	2.26	2.20	(2.7)	2.3	20,639	19,820	18,018	0.21	0.20	0.18	(2)	(4)	(9)	10.7	11.1	12.2	2.5	2.6	2.6	0.90	0.88	0.86	9	8	7
Commerce																											
BJC	Outperform	AAA	14.10	18.50	31.2	16.8	4,391	4,649	5,060	1.10	1.16	1.26	(5)	6	9	12.9	12.2	11.2	31.6	32.2	32.9	0.45	0.44	0.43	3	4	4
CPALL	Outperform	AAA	43.50	65.00	49.4	61.2	28,292	31,128	34,034	3.10	3.43	3.75	12	11	9	14.0	12.7	11.6	15.4	17.3	19.2	2.83	2.52	2.26	21	21	21
CPAXT	Neutral	AAA**	14.70	19.00	29.3	16.6	9,356	10,214	11,124	0.90	0.98	1.07	(16)	9	9	16.4	15.0	13.8	28.7	29.0	29.3	0.51	0.51	0.50	3	3	4
CRC	Neutral	AAA	18.30	24.00	31.1	21.7	8,122	8,403	9,019	1.35	1.39	1.50	(7)	3	7	13.6	13.1	12.2	10.9	10.4	11.3	1.69	1.75	1.61	11	12	13
GLOBAL	Outperform	AAA	6.65	8.90	33.8	7.1	2,008	2,183	2,395	0.36	0.39	0.43	(17)	9	10	18.6	17.1	15.6	4.6	4.8	5.0	1.46	1.39	1.32	8	8	9
HMPRO	Outperform	AAA	6.05	8.00	32.2	7.1	6,011	6,177	6,676	0.46	0.47	0.51	(8)	3	8	13.2	12.9	11.9	2.0	2.1	2.2	3.05	2.92	2.74	23	23	24
Construction Materials																											
Cement																											
SCC	Neutral	AAA	240.00	222.00	(7.5)	218.9	4,962	6,638	10,519	4.14	5.53	8.77	171	34	58	58.0	43.4	27.4	330.7	335.6	340.0	0.73	0.72	0.71	1	2	3
SCCC	Outperform	AA	139.50	200.00	43.4	187.0	3,660	4,112	4,315	12.28	13.80	14.43	4	12	5	11.4	10.1	9.7	133.4	136.2	140.2	1.05	1.02	0.99	9	10	10
Others																											
DCC	Neutral	-	1.24	1.36	9.7	1.4	905	887	907	0.10	0.10	0.10	(18)	(2)	2	12.5	12.8	12.5	0.8	0.8	0.8	1.59	1.55	1.52	13	12	12
EPG	Neutral	AA	3.54	3.40	(4.0)	4.2	1,271	1,369	1,441	0.45	0.49	0.51	(1)	8	5	7.8	7.2	6.9	4.7	5.0	5.3	0.75	0.70	0.66	10	10	10
Electronic Components																											
DELTA	Neutral	-	316.00	290.00	(8.2)	301.4	21,922	35,872	43,870	1.76	2.88	3.52	23	64	22	179.8	109.9	89.8	7.8	9.8	12.3	40.51	32.20	25.74	25	33	32
HANA	Outperform	AAA	33.00	25.50	(22.7)	26.9	796	713	954	0.90	0.81	1.08	(10)	(10)	34	36.7	41.0	30.6	30.6	29.9	30.4	1.08	1.10	1.09	3	3	4
KCE	Underperform	AA	31.25	14.30	(54.2)	21.2	838	790	817	0.71	0.67	0.69	(46)	(6)	3	44.1	46.8	45.2	11.2	11.2	11.2	2.80	2.80	2.80	6	6	6
Energy & Utilities																											
Oil & Gas and Coal																											
PTT	Outperform	AAA	35.25	44.00	24.8	39.1	68,099	83,398	90,697	2.38	2.92	3.18	(17)	22	9	14.8	12.1	11.1	39.5	40.1	40.9	0.89	0.88	0.86	4	5	5
PTTEP	Outperform	AAA	154.00	175.00	13.6	162.1	58,057	83,161	72,688	14.62	20.95	18.31	(26)	43	(13)	10.5	7.4	8.4	130.8	140.7	149.7	1.18	1.09	1.03	11	15	13
Refineries																											
BCP	Outperform	-	35.75	40.00	11.9	43.0	12,628	9,357	11,920	9.17	6.80	8.66	n.m.	(26)	27	3.9	5.3	4.1	48.6	54.2	60.9	0.74	0.66	0.59	15	11	12
IRPC	Neutral	-	2.12	2.00	(5.7)	1.6	(4,544)	983	187	(0.22)	0.05	0.01	22	n.m.	(81)	n.m.	44.1	232.3	3.2	3.3	3.3	0.66	0.65	0.65	(7)	1	0
OR	Outperform	AAA	12.30	18.00	46.3	14.7	10,979	13,136	14,794	0.91	1.09	1.23	47	20	13	13.4	11.2	10.0	9.5	10.0	10.6	1.30	1.23	1.16	10	11	12
SPRC	Neutral	BBB	7.35	7.10	(3.4)	8.2	1,960	2,299	3,642	0.45	0.53	0.84	28	17	58	16.3	13.9	8.8	8.7	8.8	9.3	0.84	0.83	0.79	5	6	9
TOP	Outperform	AAA	48.00	60.00	25.0	53.8	3,481	30,933	14,995	1.56	13.85	6.71	(59)	789	(52)	30.8	3.5	7.2	86.4	95.0	99.5	0.56	0.51	0.48	2	15	7
Utilities																											
ACE	Neutral	AAA	1.28	1.50	17.2		922	1,158	1,884	0.09	0.11	0.19	9	26	63	14.0	11.1	6.8	1.6	1.7	1.9	0.79	0.73	0.66	6	7	10
BCPG	Outperform	-	7.05	8.30	17.7	10.1	1,846	2,306	2,454	0.62	0.77	0.82	64	25	6	11.4	9.2	8.6	9.5	9.9	10.3	0.74	0.72	0.69	6	8	8
BGRIM	Outperform	AAA	12.90	14.80	14.7	16.4	2,248	2,155	2,464	0.86	0.83	0.95	32	(4)	14	15.0	15.6	13.7	12.8	17.2	17.7	1.01	0.75	0.73	4	4	4
CKP	Neutral	AAA	2.32	2.52	8.6	3.1	2,323	1,604	1,689	0.29	0.20	0.21	80	(31)	5	8.1	11.8	11.2	3.8	3.9	4.0	0.62	0.60	0.58	8	5	5
GPSC	Outperform	AAA	34.75	45.70	31.5	43.6	5,670	4,605	5,747	2.01	1.63	2.04	31	(19)	25	17.3	21.3	17.0	37.0	37.2	37.8	0.94	0.93	0.92	5	4	5
GULF	Outperform	AA	57.50	75.00	30.4	70.9	29,367	33,856	35,286	1.97	2.27	2.36	33	15	4	29.3	25.4	24.3	22.7	23.2	23.3	2.53	2.48	2.47	9	10	10
Finance & Securities																											
Asset Management Company																											
BAM	Outperform	AAA	7.40	8.50	14.9	7.9	1,812	1,770	1,894	0.56	0.55	0.59	13	(2)	7	13.2	13.5	12.6	13.9	13.9	14.0	0.53	0.53	0.53	4	4	4
Consumer Finance																											
AEONTS	Neutral	A	94.75	101.00	6.6	105.2	3,094	3,095	3,261	12.38	12.38	13.04	8	0	5	7.7	7.7	7.3	108.8	118.4	126.0	0.87	0.80	0.75	12	11	11
KTC	Neutral	AAA	29.25	31.00	6.0	35.8	7,782	8,129	8,288	3.02	3.15	3.21	5	4	2	9.7	9.3	9.1	17.1	18.5	19.9	1.71	1.58	1.47	19	18	17
MTC	Outperform	AA	29.50	44.00	49.2	42.9	6,723	7,724	8,857	3.17	3.64	4.18	15	15	15	9.3	8.1	7.1	20.2	23.6	27.4	1.46	1.25	1.08	17	17	16
SAWAD	Outperform	AA	23.30	31.00	33.0		5,021	5,453	6,143	3.02	3.28	3.70	(10)	9	13	7.7	7.1	6.3	22.5	25.1	28.0	1.03	0.93	0.83	14	14	14
TIDLOR	Outperform	-	17.00	21.00	23.5	22.2	5,073	5,582	6,181	1.75	1.93	2.13	21	10	11	9.7	8.8	8.0	11.8	13.8	15.5	1.44	1.23	1.09	16	15	15
THANI	Neutral	AA	1.72	1.90	10.5	2.1	1,148	1,215	1,316	0.18	0.20	0.21	43	6	8	9.3	8.8	8.1	2.3	2.3	2.4	0.76	0.73	0.71	8	8	9
Securities																											
ASP	Underperform	AA	2.06	2.00	(2.9)	2.0	196	282	313	0.09	0.13	0.15	(45)	44	11	22.2	15.4	13.9	2.3	2.3	2.3	0.91	0.89	0.89	4	6	6
MST	Neutral	-	6.80	7.00	2.9	6.5	221	399	398	0.39	0.70	0.70	(52)	81	(0)	17.6	9.7	9.7	8.9	9.2	9.3	0.76	0.74	0.73	4	8	8

**** SET ESG Ratings users are advised to review additional information regarding the company's environmental, social, or governance factors.**

Consensus							
	2021A	2022A	2023A	2024A	2025A	2026F	2027F
Weighted EPS	75.23	92.15	83.56	95.81	80.11	96.96	102.89
Growth (%)		22.49	(9.32)	14.65	(16.38)	21.04	6.11
PE (x)	19.85	16.21	17.87	15.59	18.65	15.40	14.52

Company	Rec.	SET ESG Ratings	Price (Bt)	Target Price	% Up/(Down)	12-mth BB-COIN	DPS (Bt)			Dividend Yield (%)			EV/EBITDA (x)			EBITDA Growth (%)			Net Debt (Btm)			Sharee (m Shra.)	Mkt. Cap.	%Mkt.Cap / SET
					31.1		25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F	25A	26F	27F			
Agribusiness					31.1		2.19	2.19	2.19	3.22	2.79	2.39	21	0	(0)	644	(962)	(2,471)				11,472	0.06	
GFPT	Neutral	AA	9.15	12.00	31.1	10.9	0.20	0.20	0.20	2.19	2.19	2.19	3.22	2.79	2.39	21	0	(0)	644	(962)	(2,471)	1,254	11,472	0.06
Automotive					16.5		8.28	7.94	8.44	2.88	2.32	2.08	1	4	3	(9,913)	(11,767)	(13,064)				26,831	0.14	
AH	Neutral	-	13.30	16.00	20.3	15.4	0.79	0.87	0.93	5.94	6.56	7.00	3.80	3.36	3.23	(5)	2	3	3,352	2,566	2,466	355	4,719	0.02
SAT	Neutral	AAA	14.70	16.00	8.8	15.6	1.60	1.26	1.33	10.88	8.60	9.08	2.13	1.83	1.60	(3)	7	2	(3,673)	(3,884)	(4,144)	425	6,250	0.03
STANLY	Outperform	-	207.00	245.00	18.4	212.3	16.60	17.90	19.14	8.02	8.65	9.25	2.11	1.77	1.40	10	3	5	(9,592)	(10,448)	(11,386)	77	15,661	0.08
Banking					6.3		6.79	6.79	6.92													2,315,675	12.28	
Large Banks																								
BBL	Outperform	AAA	162.50	180.00	10.8	174.3	10.00	10.00	10.25	6.15	6.16	6.31				0	0	0				1,909	310,187	1.64
KBANK	Outperform	AAA	194.00	214.00	10.3	210.6	14.00	14.00	14.25	7.22	7.22	7.35				0	0	0				2,369	459,650	2.43
KTB	Outperform	AAA	33.00	38.00	15.2	35.9	2.67	2.67	2.67	8.09	8.09	8.09				0	0	0				13,976	461,210	2.44
SCB	No rec	AAA	131.00			141.9	11.28	10.60	10.60	8.61	8.09	8.09				0	0	0				3,367	441,091	2.33
Mid/small banks																								
BAY	Neutral	AAA	28.50	28.00	(1.8)	28.5	1.30	1.40	1.55	4.56	4.91	5.44				0	0	0				7,356	209,639	1.11
KKP	Neutral	AAA	79.00	79.00	-	79.6	5.70	5.70	5.80	7.22	7.22	7.34				0	0	0				847	66,894	0.35
TCAP	Neutral	AA	56.00	60.00	7.1	60.2	3.50	3.60	3.70	6.25	6.43	6.61				0	0	0				1,049	58,722	0.31
TISCO	Neutral	AAA	109.50	111.00	1.4	107.2	7.75	7.75	7.85	7.08	7.08	7.17				0	0	0				801	87,671	0.46
TTB	Neutral	AAA	2.26	2.20	(2.7)	2.3	0.13	0.13	0.13	5.93	5.93	5.93				0	0	0				97,571	220,511	1.17
Commerce					39.7		5.19	4.21	4.50	9.02	8.58	8.08	(5)	4	4	807,864	798,918	769,475				826,416	4.37	
BJC	Outperform	AAA	14.10	18.50	31.2	16.8	0.51	0.58	0.63	3.62	4.11	4.48	9.89	9.63	9.27	(5)	1	2	155,242	152,333	149,273	4,008	56,510	0.30
CPALL	Outperform	AAA	43.50	65.00	49.4	61.2	1.65	1.84	2.01	3.79	4.24	4.63	8.43	8.12	7.63	3	3	4	376,960	374,825	358,380	8,983	390,765	0.27
CPAXT	Neutral	AAA**	14.70	19.00	29.3	16.6	0.71	0.71	0.75	4.83	4.80	5.08	9.07	8.48	8.13	(7)	6	4	157,514	153,174	151,631	10,428	153,287	0.81
CRC	Neutral	AAA	18.30	24.00	31.1	21.7	1.81	0.60	0.64	9.89	3.27	3.51	6.27	6.01	5.63	(7)	5	4	88,143	89,341	83,659	6,031	110,367	0.58
GLOBAL	Outperform	AAA	6.65	8.90	33.8	7.1	0.18	0.18	0.17	2.73	2.64	2.57	11.88	10.90	9.92	(10)	7	7	9,137	8,341	7,399	5,402	35,923	0.19
HMPRO	Outperform	AAA	6.05	8.00	32.2	7.1	0.38	0.38	0.41	6.28	6.21	6.71	8.57	8.32	7.98	(5)	2	5	20,868	20,303	19,133	13,151	79,565	0.42
Construction Materials					(0.8)		5.60	5.18	5.61	6.88	6.33	5.78	1	6	4	295,513	307,324	294,730				350,799	1.86	
Cement																								
SCC	Neutral	AAA	240.00	222.00	(7.5)	218.9	5.00	3.00	5.00	2.08	1.25	2.08	9.97	10.29	9.31	6	1	9	280,202	302,701	294,970	1,200	288,000	1.52
SCCC	Outperform	AA	139.50	200.00	43.4	187.0	11.00	10.00	11.00	7.89	7.17	7.89	4.64	3.27	2.95	21	19	3	12,375	3,714	210	298	41,571	0.22
Others																								
DCC	Neutral	-	1.24	1.36	9.7	1.4	0.08	0.08	0.08	6.80	6.66	6.81	7.85	7.40	7.14	(12)	(1)	1	2,396	1,456	1,179	9,126	11,316	0.06
EPG	Neutral	AA	3.54	3.40	(4.0)	4.2	0.20	0.20	0.20	5.65	5.65	5.65	5.05	4.36	3.70	(9)	4	4	540	(547)	(1,630)	2,800	9,912	0.05
Electronic Components							1.42	1.29	1.50	48.46	37.01	32.08	(8)	23	13	(269)	(2,310)	(1,657)				4,007,883	21.21	
DELTA	Neutral	-	316.00	290.00	(8.2)	301.4	0.60	0.86	1.06	0.19	0.27	0.33	107.02	78.74	66.17	40	36	19	0	0	0	12,474	3,941,726	20.86
HANA	Outperform	AAA	33.00	25.50	(22.7)	26.9	0.45	0.48	0.65	1.38	1.46	1.96	20.50	15.30	13.13	(37)	34	16	0	0	0	885	29,217	0.15
KCE	Underperform	AA	31.25	14.30	(54.2)	21.2	0.85	0.67	0.69	2.70	2.14	2.21	17.87	16.98	16.94	(28)	(1)	2	(269)	(2,310)	(1,657)	1,182	36,940	0.20
Energy & Utilities					24.2		3.48	3.99	4.38	7.76	7.73	7.55	26	20	4	1,221,074	1,127,301	1,103,072				3,044,417	16.11	
Oil & Gas and Coal																								
PTT	Outperform	AAA	35.25	44.00	24.8	39.1	2.30	2.30	2.40	6.52	6.52	6.81	4.10	3.29	3.08	(12)	9	2	481,542	288,242	233,509	28,563	1,006,846	5.33
PTTEP	Outperform	AAA	154.00	175.00	13.6	162.1	8.75	9.00	9.25	5.68	5.84	6.01	2.67	2.90	3.27	(1)	(2)	(5)	27,299	71,975	121,348	3,970	611,378	3.24
Refineries																								
BCP	Outperform	-	35.75	40.00	11.9	43.0	1.00	1.70	2.30	2.80	4.76	6.43	3.91	3.43	2.87	(7)	18	14	92,329	96,826	90,615	1,473	52,647	0.28
IRPC	Neutral	-	2.12	2.00	(5.7)	1.6	0.01	0.01	0.01	0.47	0.47	0.47	12.78	5.55	5.57	98	85	(11)	40,818	24,465	17,409	20,434	43,321	0.23
OR	Outperform	AAA	12.30	18.00	46.3	14.7	0.60	0.60	0.70	4.88	4.88	5.69	5.67	4.53	3.98	20	9	9	(26,858)	(42,289)	(46,972)	12,000	147,600	0.78
SPRC	Neutral	BBB	7.35	7.10	(3.4)	8.2	0.45	0.40	0.45	6.12	5.44	6.12	5.62	4.72	3.67	1	3	26	2,130	(2,594)	(3,226)	4,336	31,869	0.17
TOP	Outperform	AAA	48.00	60.00	25.0	53.8	1.80	2.20	2.40	3.75	5.58	5.00	8.73	4.79	7.63	(16)	167	(37)	47,215	119,362	120,250	2,234	107,224	0.57
Utilities																								
ACE	Neutral	AAA	1.28	1.50	17.2		0.00	0.00	0.00	0.00	0.00	0.00	8.67	7.14	4.55	12	30	55	7,071	8,418	8,202	10,076	12,897	0.07
BCPG	Outperform	-	7.05	8.30	17.7	10.1	0.14	0.38	0.41	2.03	5.46	5.81	8.41	7.78	7.48	6	19	4	19,825	23,847	23,743	2,996	21,120	0.11
BGRIM	Outperform	AAA	12.90	14.80	14.7	16.4	0.43	0.43	0.50	3.33	3.33	3.88	11.67	10.02	9.92	42	16	(2)	142,181	141,489	135,627	2,607	33,629	0.18
CKP	Neutral	AAA	2.32	2.52	8.6	3.1	0.09	0.09	0.09	3.66	3.66	3.66	8.05	15.95	16.75	45	(42)	(5)	21,865	27,629	27,714	8,129	18,860	0.10
GPSC	Outperform	AAA	34.75	45.70	31.5	43.6	1.45	1.45	1.45	4.17	4.17	4.17	9.87	9.99	9.25	(1)	(1)	5	88,498	88,769	83,126	2,820	97,986	0.52
GULF	Outperform	AA	57.50	75.00	30.4	70.9	1.05	1.59	1.65	1.83	2.77	2.87	10.54	20.47	20.14	149	(48)	3	277,159	281,161	291,728	14,940	859,041	4.55
Finance & Securities					22.5		4.60	5.34	5.63													292,438	1.55	
Asset Management Company																								
BAM	Outperform	AAA	7.40	8.50	14.9	7.9	0.50	0.50	0.55	6.76	6.76	7.43									3,232	23,917	0.13	
Consumer Finance																								
AEONTS	Neutral	A	94.75	101.00	6.6	105.2	5.50	5.50	5.50	5.80	5.80	5.80									250	23,688	0.13	
KTC	Neutral	AAA	29.25	31.00	6.0	35.8	1.77	1.82	1.87	6.05	6.22	6.39									2,578	75,416	0.40	
MTC	Outperform	AA	29.50	44.00	49.2	42.9	0.29	0.36	0.42	0.98	1.24	1.42									2,120	62,540	0.33	
SAWAD	Outperform	AA	23.30	31.00	33.0	30.6	0.70	0.82	0.92	3.00	3.52	3.97									1,662	38,713	0.20	
TIDLOR	Outperform	-	17.00	21.00	23.5	22.2	0.34	0.39	0.43	2.00	2.27	2.51									2,896	49,231	0.26	
THANI	Neutral	AA	1.72	1.90	10.5	2.1	0.11	0.12	0.13	6.40	6.80	7.37									6,229	10,714	0.06	
Securities																								
ASP	Underperform	AA	2.06	2.00	(2.9)	2.0																		

Consensus				
	2021A	2022A	2023A	2024A
Weighted EPS	75.23	92.15	83.56	95.81
Growth (%)		22.49	(9.32)	14.65
PE (x)	19.85	16.21	17.87	15.59